

M21-94400-1
Issue B, June 1996

**Instron
Series 4400
Testing Systems**

Operating Instructions



Electromagnetic Compatibility

Where applicable, this equipment is designed to comply with International Electromagnetic Compatibility (EMC) standards.

To ensure reproduction of this EMC performance, connect this equipment to a low impedance ground connection. Typical suitable connections are a ground spike or the steel frame of a building.

Proprietary Rights Notice

This document and the information that it contains are the property of Instron Corporation. Rights to duplicate or otherwise copy this document and rights to disclose the document and the information that it contains to others and the right to use the information contained therein may be acquired only by written permission signed by a duly authorized officer of Instron Corporation.

© Copyright 1996 Instron Corporation

Amendment Incorporation Record			
Amendment No.	Brief Description of Content	ECR No.	Person Incorporating Amendment
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

Amendment Incorporation Record			
Amendment No.	Brief Description Of Content	ECR No.	Person Incorporating Amendment
11			
12			
13			
14			
15			
Revision Record			
Revision			ECR No.
Loadstring information added — issue raised to B. DSO 9/96			

General Safety Precautions

Materials testing systems are potentially hazardous.

Materials testing involves inherent hazards from high forces, rapid motions and stored energy. You must be aware of all moving and operating components which are potentially hazardous, particularly the actuator in a servo-hydraulic testing system or the moving crosshead in an electromechanical testing system.

Whenever you consider that safety is compromised, press the Emergency Stop button to stop the test and isolate the testing system from hydraulic or electrical power.

Carefully read all relevant manuals and observe all Warnings and Cautions. The term Warning is used where a hazard may lead to injury or death. The term Caution is used where a hazard may lead to damage to equipment or to loss of data.

Ensure that the test set-up and the actual test you will be using on materials, assemblies or structures constitutes no hazard to yourself or others. Make full use of all mechanical and electronic limits features. These are supplied for your safety to enable you to prevent movement of the actuator piston or the moving crosshead beyond desired regions of operation.

The following pages detail various general warnings that you must heed at all times while using materials testing equipment. You will find more specific Warnings and Cautions in the text whenever a potential hazard exists.

Your best safety precautions are to gain a thorough understanding of the equipment by reading your instruction manuals and to always use good judgement.

Warning

Disconnect the electrical power supply before removing the covers to electrical equipment.

Disconnect equipment from the electrical power supply before removing any electrical safety covers or replacing fuses. Do not reconnect the power source while the covers are removed. Refit covers as soon as possible.

Disconnect power supplies before removing the covers to rotating machinery.

Disconnect equipment from all power supplies before removing any cover which gives access to rotating machinery. Do not reconnect any power supply while the covers are removed unless you are specifically instructed to do so in the manual. If the equipment needs to be operated to perform maintenance tasks with the covers removed, ensure that all loose clothing, long hair, etc. is tied back. Refit covers as soon as possible.

Shut down the hydraulic power supply and discharge hydraulic pressure before disconnection of any hydraulic fluid coupling.

Do not disconnect any hydraulic coupling without first shutting down the hydraulic power supply and discharging stored pressure to zero. Tie down or otherwise secure all pressurized hoses to prevent movement during system operation and to prevent the hose from whipping about in the event of a rupture.

Warning

Shut off the supply of compressed gas and discharge residual gas pressure before you disconnect any compressed gas coupling.

Do not release gas connections without first disconnecting the gas supply and discharging any residual pressure to zero.

Use protective shields or screens if any possibility exists of a hazard from the failure of a specimen, assembly or structure under test.

Use protective shields whenever a risk of injury to operators and observers exists from the failure of a test specimen, assembly or structure, particularly where explosive disintegration may occur. Due to the wide range of specimen materials, assemblies or structures that may be tested, any hazard resulting from the failure of a test specimen, assembly or structure is entirely the responsibility of the owner and the user of the equipment.

Protect electrical cables from damage and inadvertent disconnection.

The loss of controlling and feedback signals that can result from a disconnected or damaged cable causes an open loop condition which may drive the actuator or crosshead rapidly to its extremes of motion. Protect all electrical cables, particularly transducer cables, from damage. Never route cables across the floor without protection, nor suspend cables overhead under excessive strain. Use padding to avoid chafing where cables are routed around corners or through wall openings.

Warning

Wear protective clothing when handling equipment at extremes of temperature.

Materials testing is often carried out at non-ambient temperatures using ovens, furnaces or cryogenic chambers. Extreme temperature means an operating temperature exceeding 60 °C (140 °F) or below 0 °C (32 °F). You must use protective clothing, such as gloves, when handling equipment at these temperatures. Display a warning notice concerning low or high temperature operation whenever temperature control equipment is in use. You should note that the hazard from extreme temperature can extend beyond the immediate area of the test.

Take care when installing or removing a specimen, assembly or structure.

Installation or removal of a specimen, assembly or structure involves working inside the hazard area between the grips or fixtures. Keep clear of the jaws of a grip or fixture at all times. Keep clear of the hazard area between the grips or fixtures during actuator or crosshead movement. Ensure that all actuator or crosshead movements necessary for installation or removal are slow and, where possible, at a low force setting.

Warning

Do not place a testing system off-line from computer control without first ensuring that no actuator or crosshead movement will occur upon transfer to manual control.

The actuator or crosshead will immediately respond to manual control settings when the system is placed off-line from computer control. Before transferring to manual control, make sure that the control settings are such that unexpected actuator or crosshead movement cannot occur.

Keep clear of the operating envelope of a robotic device unless the device is de-activated.

The robot in an automated testing system presents a hazard because its movements are hard to predict. The robot can go instantly from a waiting state to high speed operation in several axes of motion. During system operation, keep away from the operating envelope of the robot. De-activate the robot before entering the envelope for any purpose, such as reloading the specimen magazine.

Table of Contents

Chapter		Page
1	Introduction	1-1
	Outline	1-1
	Purpose	1-2
	Description	1-3
	Load Frame	1-3
	Control Console	1-3
2	Function of Controls	2-1
	Outline	2-1
	Control Panel	2-2
	Panel Sections	2-3
	Display Section	2-4
	Limits Section	2-6
	Main Section	2-7
	Test Controls	2-12
	Emergency Stop button	2-13
	Jog Controls	2-14
3	Operation	3-1
	Outline	3-1
	Pretest Procedures	3-2
	Pretest Checks	3-2

Turn Power On	3-2
Self-Test Procedure	3-2
System Reset At Initial Power Up	3-3
Setting Crosshead Height	3-3
Installing a Load Cell	3-4
Low Profile Load Cells	3-10
Load String	3-11
Selecting Operating Units	3-15
Setting Up a Test	3-17
Calibrating and Balancing Load	3-17
Calibrating and Balancing Strain	3-19
Setting the Displays	3-29
Setting the Gauge Length Position	3-31
Setting Transducer Limits	3-32
Mechanical Limit Stops	3-34
Setting Crosshead Speed	3-35
Setting Area	3-36
Cycle Count and Pip Options	3-38
Setting Cycle Count/Pip Display	3-38
Setting Cycle Count/Pip Count Printout	3-39
4 System Options	4-1
Outline	4-1
Recording Devices	4-2

Table of Contents (continued)

Chapter		Page
4	System Options (continued)	
	Strip Chart Recorder	4-2
	X-Y Plotter	4-2
	Dot Matrix Printer	4-3
	Preset Point and Energy Options	4-6
	Setting Preset Point Channel	4-6
	Setting Preset Point Values	4-7
	Setting Preset Point Printout	4-8
	Setting Energy Printout	4-9

LIST OF ILLUSTRATIONS

Figure	Page
2-1. Control Panel	2-2
2-2. Control Panel - Display Section	2-4
2-3. Control Panel - Limits Section	2-6
2-4. Control Panel - Main Section	2-7
2-5. Test Controls	2-12
2-6. Emergency Stop button	2-13
2-7. Crosshead Jog Controls	2-14
3-1. Installing a load cell onto a mini-tester	3-4
3-2. Installing a static load cell onto a 4411	3-5
3-3. Installing "Top Hat" load cells	3-6
3-4. Installing "Sandwich" load cells	3-7
3-5. Pilgrim Nut assembly	3-9
3-6. Installation of Low Profile load cell	3-10
3-7. Typical Clevis Grip Installation	3-12
3-8. Threaded Grip Installation	3-13
3-9. Operating Units switch	3-15
3-10. Example of a self-identifying extensometer	3-20
3-11. Long Travel Extensometer	3-25
3-12. Optical Extensometer	3-28
3-13. Mechanical Limit Stops	3-34

Typical 4400 floor model



Typical 4400 table model

Chapter 1 Introduction



Outline

- Purpose. Page 1-2
- Description. Page 1-3

This chapter introduces you to the Model 4400 materials testing system. It details the purpose of the testing system and describes the main components of the system.

Purpose

The Instron 4400 Series of materials testing systems are designed to test specimens and components in tension, compression, shear and flexure, meeting international standards for those tests.

The systems are designed for high productivity and low operator error. The Control Console lets you set up tests easily and you can perform repetitive tests simply by loading new specimens and pressing the ▲ or ▼ button.

Description

The Instron 4400 Testing System comprises a load frame into which a specimen of the test material is mounted and a control console. The load frame applies a tensile or compressive load to the specimen, while the control console provides calibration, test setup and test operating controls. The control console is compact enough to mount directly on the load frame, eliminating the need for a separate support table or workbench.

Load Frame

The 4400 Series load frame provides a rigid mounting structure capable of applying a load to a specimen by means of a moving crosshead. A loadcell mounted in the frame provides accurate measurement of the forces applied to the specimens. There are two types of 4400 load frame: table-top and floor-standing. Both types operate in the same way, although the frame controls may be positioned differently.

Control Console

The Series 4400 Control Console contains the main control panel for the system. The console also has provisions for an IEEE-488 General Purpose Instrument Bus (GPIB) which allows remote supervisory control of test procedures through a programmable computer.

Optional Strain channels can be fitted to the console to allow the use of extensometers or other strain measurement devices.

Description

M21-94400-1

Chapter 2

Function of Controls



Outline

- Control Panel Page 2-2
- Emergency Stop button Page 2-13
- Jog Controls Page 2-14

This chapter details the function of the controls on your 4400 testing system.

Control Panel

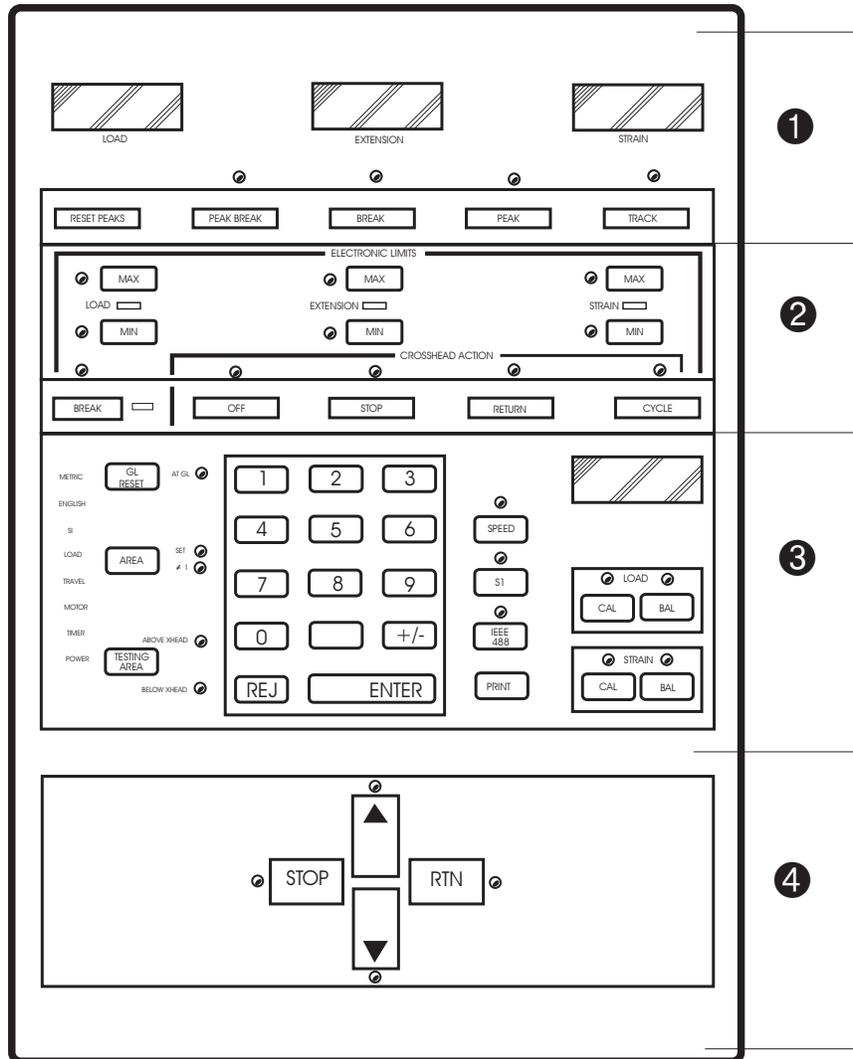


Figure 2-1. Control Panel

Panel Sections

	Item	Description
❶	Display section	Displays test data, either instantaneous or fixed values at peak or break.
❷	Limits section	Lets you set maximum and minimum limits of load, extension and strain and the actions at those limits, and set an action for Break.
❸	Main section	Lets you set up the parameters to control your test.
❹	Test controls	Lets you start and stop your test and return the crosshead to the start point.



Display Section

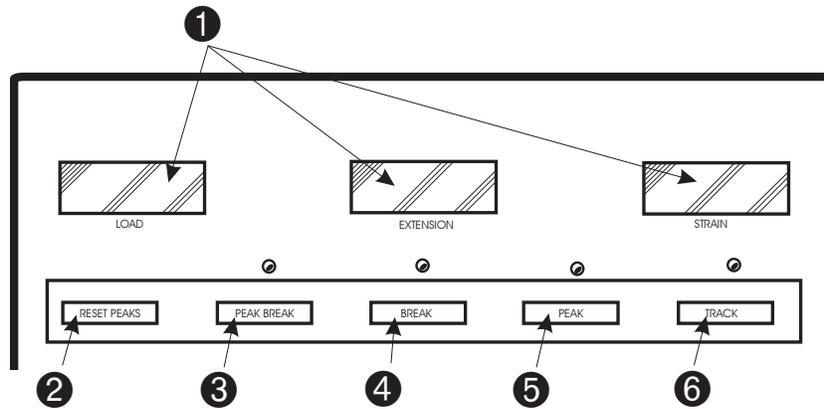


Figure 2-2. Control Panel - Display Section

Item	Description
① Display screens	Four-digit numerical displays show values of load, extension, and strain. Shows “- - -” when transducer is uncalibrated, shows “EEEE” when transducer is over-ranged.
② RESET PEAKS key	Resets the stored peak values to the current values while the test is running.
③ PEAK BREAK key	Sets the load display to show the peak load attained, and the extension and strain displays to show the values at specimen break. The indicator illuminates when the key is active.
④ BREAK key	Sets the displays to show the values at specimen break. The indicator illuminates when the key is active.

- ⑤ **PEAK** key Sets the displays to show the values occurring at the point of the peak load during a test. Indicator illuminates when the key is active.

- ⑥ **TRACK** key Sets the displays to show the instantaneous values occurring throughout a test. Peak and break values are still recorded even though tracking is active. The indicator illuminates when the key is active.

Limits Section

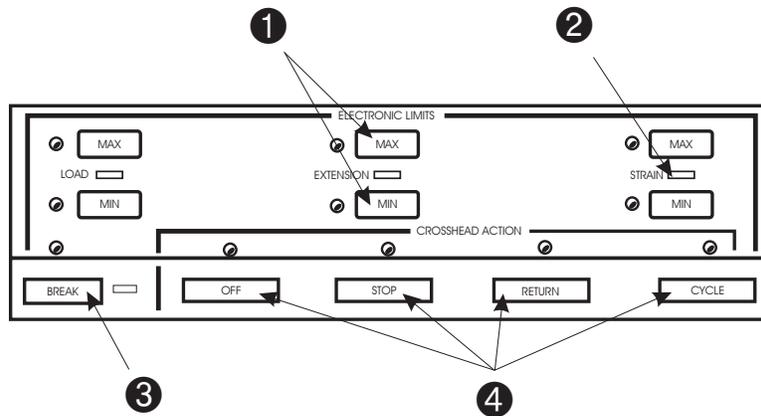
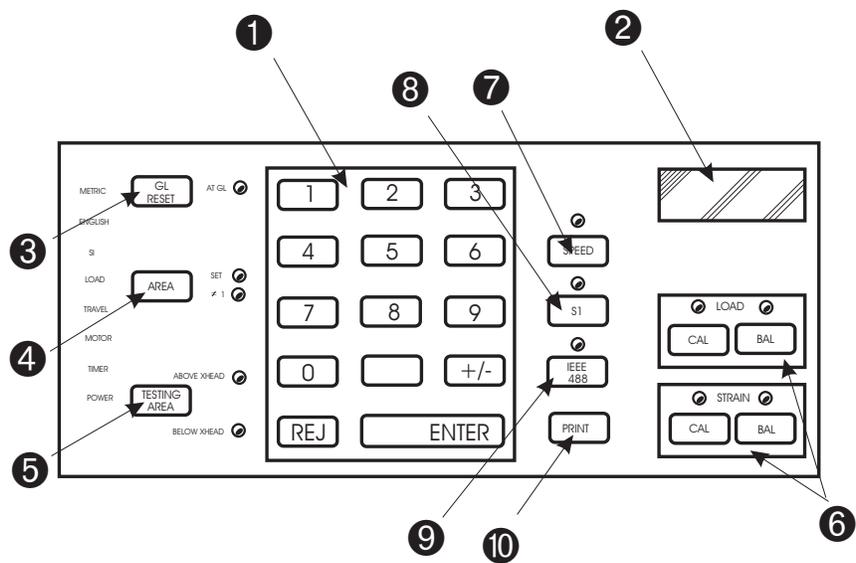


Figure 2-3. Control Panel - Limits Section

- | | |
|---|---|
| <p>① MAX and MIN keys</p> | <p>Press to display the limit value in the variable display screen shown in Figure 2-4. Use the numeric keypad to enter a new value. Press a CROSSHEAD ACTION key to assign a crosshead action to the limit.</p> |
| <p>② Status Indicators</p> | <p>Illuminate red to indicate that an action other than OFF is set for that limit. Flash red when a STOP or RETURN action occurs.</p> |
| <p>③ BREAK key</p> | <p>Press to set a crosshead action at break using the CROSSHEAD ACTION keys.</p> |
| <p>④ CROSSHEAD ACTION keys</p> | <p>Set the action that occurs when the limit is tripped or the specimen breaks.</p> |

Main Section



Function of Controls

Figure 2-4. Control Panel - Main Section

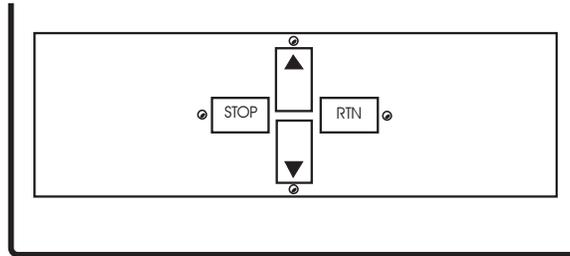
- 1** Numeric keypad Use to enter:
1. Manual calibration signal value
 2. Crosshead speed value
 3. Area compensation value
 4. Limit values
 5. Preset point values
 6. S1 functions
- +/- key sets tension values (+) or compression values (-)

- | | | |
|---|---|---|
| ② | Variable Display | Four-digit numerical display shows values of system variables entered with the numeric keypad.
Shows “- - - -” when system is uncalibrated.
Shows “EEEE” when the display overflows.
Shows “LOSS” when memory reset to default.
Shows “IEEE” when IEEE bus is active. |
| ③ | GL RESET key | Press to set the current crosshead position as the gauge length (starting) position.
AT GL indicator illuminates when crosshead is at gauge length position |
| ④ | AREA key | Enter the specimen cross-sectional area if you want to load display to show stress values. |
| ⑤ | TESTING AREA key | Defines the load frame testing area as above or below the crosshead. The BELOW XHEAD or ABOVE XHEAD indicator lights to indicate the current selection. You must press the S1 key first to activate this selection. |
| ⑥ | LOAD and STRAIN
Calibrate and Balance keys | CAL keys initiate the calibration procedures for the relevant transducer. BAL keys set the relevant transducer to zero. The relevant indicator illuminates during the calibration or balance operation. A flashing indicator means that an error has occurred during the operation. |
| ⑦ | SPEED key | Press to enable entry of a speed value using the numeric keypad. |
| ⑧ | S1 key | Enables or disables system options, as follows: |

[S1] [0] [ENTER]	System reset, clear memory.
[S1] [1] [ENTER]	System reset, retain memory.
[S1] [2] [ENTER]	Diagnostic routine, for use only by Instron personnel.
[S1] [3] [+/-]	Energy printout. The +/- key toggles between enabled (SL 3) and disabled (SL-3).
[S1] [4] [+/-]	Preset point printout. The +/- key toggles between enabled (SL 4) and disabled (SL-4).
[S1] [4] [1 or 2 or 3] [Value] [ENTER]	Set preset point option. Set the values for Preset Point 1 or 2 or 3.
[S1] [5] [+/-]	Set energy integration variable and preset point independent variable. The +/- key toggles between extension (SL 5) and strain (SL-5).
[S1] [6] [+/-]	Autoprint. The +/- key toggles between enabled (SL 6) and disabled (SL-6).
[S1] [7] [+/-]	Grip control enable and disable.
[S1] [8] [+/-]	Print cycle count and pip count. The +/- key toggles between enabled (SL 8) and disabled (SL-8).
[S1] [8] [3] [S1] [+/-]	Display cycle count or pip count. Toggles between pip count (S8 3) and cycle count (S8-3).
[S1] [8] [1]	Set cycle limit.
[S1] [9] [ENTER]	Firmware version number display
⑨ IEEE 488 key	Press to enable computer control.

- ⑩ **PRINT** key Press to obtain a report of the current test, or the last test if no test is running.
- METRIC, ENGLISH, and SI** indicators Illuminate to show current unit system as set by the **mm/IN/SI** switch on the rear of the console.
- LOAD** indicator Illuminates when a load overrange occurs. The testing machine will stop automatically if this happens to protect the loadcell.
- TRAVEL** indicator Illuminates when the crosshead operates the mechanical travel limit in either direction. Further travel in the relevant direction is inhibited.
- MOTOR** indicator Fault indicator which is lit steadily for the following conditions:
1. Motor drive enabling sequence (approx 5 seconds duration)
 2. Motor drive cannot be enabled
 3. Load frame cannot be identified
 4. Load frame power supply failure
 5. Crosshead second level travel limit tripped
 6. Emergency Stop switch tripped.
- The indicator flashes for the following conditions:
1. Drive motor overheats
 2. Drive loop failure (stall, etc.)
- The **MOTOR** status indicator will remain on (steadily or flashing) after the fault condition is cleared, except after the 5 second enable sequence. Perform the key sequence **[S1] [1] [ENTER]** to restore to a standby (off) condition.

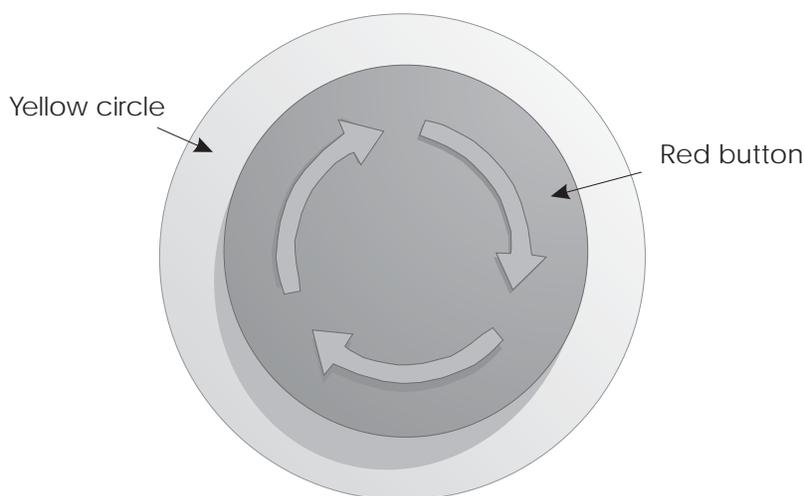
- TIMER** indicator Illuminates if the CPU malfunctions.
Shutting down and restarting the system generally clears this condition.
- POWER** indicator Illuminates if the power supply fails.
Shutting down and restarting the system generally clears this condition.

Test Controls*Figure 2-5. Test Controls*

Item	Description
STOP key	Stops the crosshead
RTN key	Returns the crosshead to the gauge length position.
▲ key	Starts the test, with the crosshead moving in the up direction.
▼ key	Starts the test, with the crosshead moving in the down direction.

Emergency Stop button

Press the load frame Emergency Stop button to stop the crosshead at its current position. Use this button whenever a condition develops during a test that jeopardises the safety of the operator, or could result in damage to the specimen or test fixtures.



Function of
Controls

Figure 2-6. Emergency Stop button

Turn the button clockwise to reset the switch. To reset the system you need to either switch the power off then on again, or enter **[S1] [0] [ENTER]** or **[S1] [1] [ENTER]** to re-enable the crosshead drive motor.

Jog Controls

The load frame is fitted with a crosshead jog control panel. Depending upon the frame type, this may be a handset as shown below in Figure 2-7, or a panel fitted to the load frame. Both work identically.

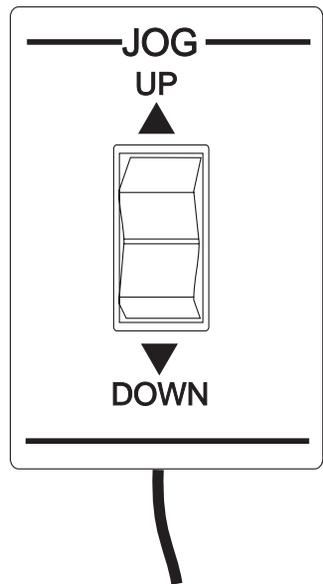


Figure 2-7. Crosshead Jog Controls

Press the rocker switch in the **UP** direction to move the crosshead up. If you continue to hold the button, the crosshead speed increases to maximum in a few seconds.

Press the rocker switch in the **DOWN** direction to move the crosshead down. If you continue to hold the button, the crosshead speed increases to maximum in a few seconds.

Releasing the button stops the crosshead.

Chapter 3

Operation

Outline

- Pretest Procedures Page 3-2
- Setting Up A Test. Page 3-16
- Cycle Count and Pip Options Page 3-37

This chapter details the procedures necessary to set up your testing system.

“Pretest Procedures” are those necessary to start up your system and set up the load frame.

“Setting Up A Test” details the procedures necessary to set up the various control panel functions to run a test.

“Cycle Count and Pip Options” details the optional procedures necessary to run the test for a preset number of cycles or to use an event marker.



Pretest Procedures

Pretest Checks

Prior to the start of each test, check the following:

- Ensure that all cable connections are secure.
- Check that the load cell is the correct capacity for the tests you wish to perform.

Turn Power On

To apply power to the complete testing system, set the main power switch on the load frame to **ON**. You must allow a warm-up period of at least 15 minutes to assure load cell stability. This warm-up period is also necessary whenever you change the load cell.

Self-Test Procedure

The Series 4400 system runs a self-test when you apply power. Monitor this routine closely, as it provides assurance of the reliability of the system before you start testing.

- (a) Turn the system on.
- (b) All Front Panel indicators illuminate, including the control switches and backlit status indicators, and all displays show -1 . 8888 for up to 10 seconds.
- (c) All indicators go out and all displays are blank for up to 5 seconds.
- (d) The four-character self-test result shows on the main panel display for up to 5 seconds, then disappears. If a result remains on the display, then you cannot operate the system and corrective maintenance is required.

Note You can repeat the Self Test Routine by pressing the Reject key (**REJ**) on the keypad during the time when the Self Test Result shows on the Main Panel Display. This action may allow a Self Test Routine to pass a second time.

If the system still fails, contact your local Instron Service Department.

System Reset At Initial Power Up

When you initially power up the system, it will remember the last test parameters used. If you wish to use a new set of test parameters you should enter a system reset sequence at the end of the self-test routine to ensure that system data storage is at the default state.

To reset the system, press [**S1**] [**0**] followed by [**ENTER**].

The Main Panel Display shows **LOSS** after this sequence, indicating that previously stored conditions and data are lost.

Setting Crosshead Height

Set the crosshead height by using the jog handset or jog panel to raise or lower the crosshead to the correct height to install the specimen between the grips. If you press the **G. L. RESET** key on the Control Panel to set the zero position into the system memory this enables the crosshead to return to this position at the end of the test, ready for another.

Installing a Load Cell

There are several methods of mounting a load cell onto a 4400 Series testing system, depending upon the type of 4400 load frame and the load cell you wish to use.

Mini Tester

The load cell is mounting using eight screws around the circumference of the load cell, as shown in Figure 3-1. There are two dowel pins in the base of the machine. The load cell cable plugs into the rear of the control panel.

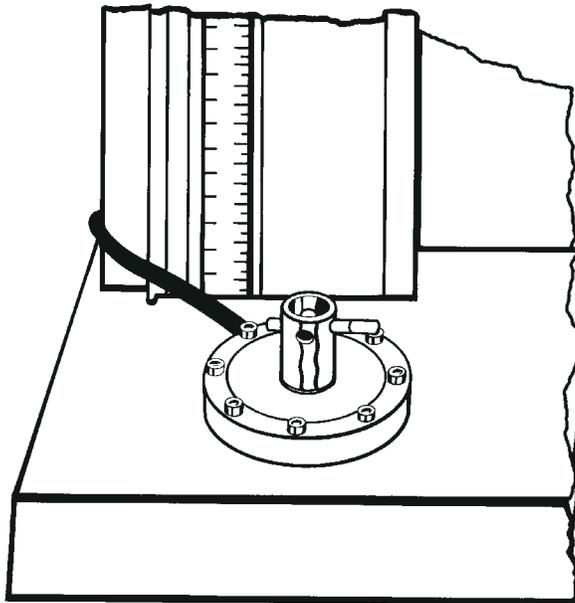


Figure 3-1. Installing a load cell onto a mini-tester

2530 Series static load cells onto 4411 testing machines

The load cell is seated in a locating ring, and secured with one long screw through the moving crosshead. There is a dowel pin in the crosshead for loadstring clevis pin alignment

Refer to Figure 3-2 below.

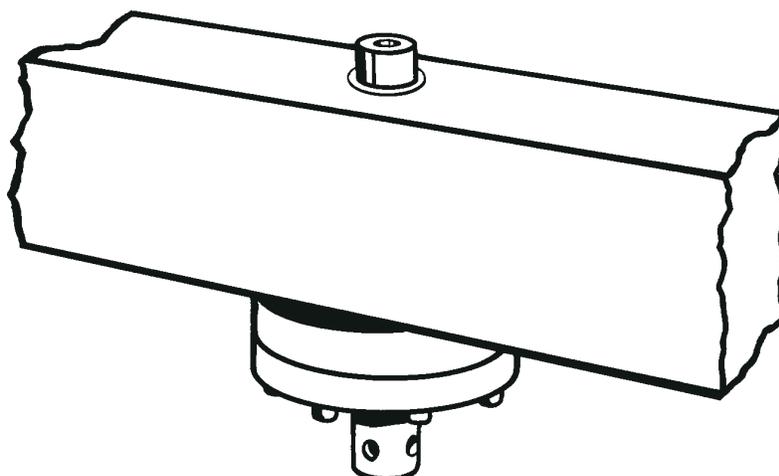


Figure 3-2. Installing a static load cell onto a 4411



"Top Hat" load cells

These can be mounted in either of two ways, as shown below in Figure 3-3.

The load cells can either be mounted through the crosshead, or bolted against it using either three or six bolts, depending upon the frame model.

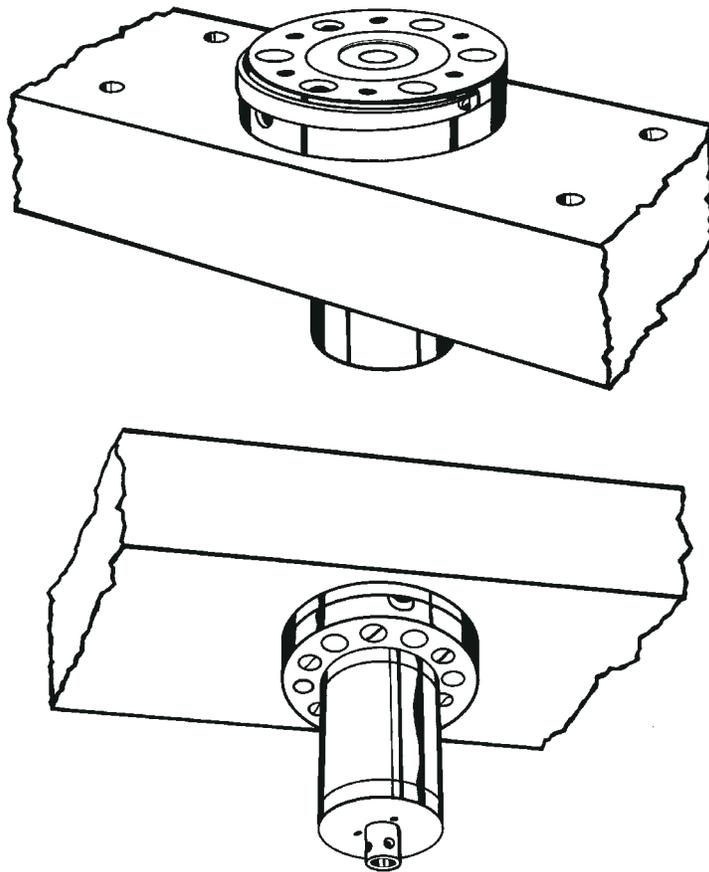


Figure 3-3. Installing "Top Hat" load cells

"Sandwich" load cells

These load cells are mounted beneath the crosshead, and either held in place with a pilgrim nut and draw bar, or with six bolts as shown in Figure 3-4.

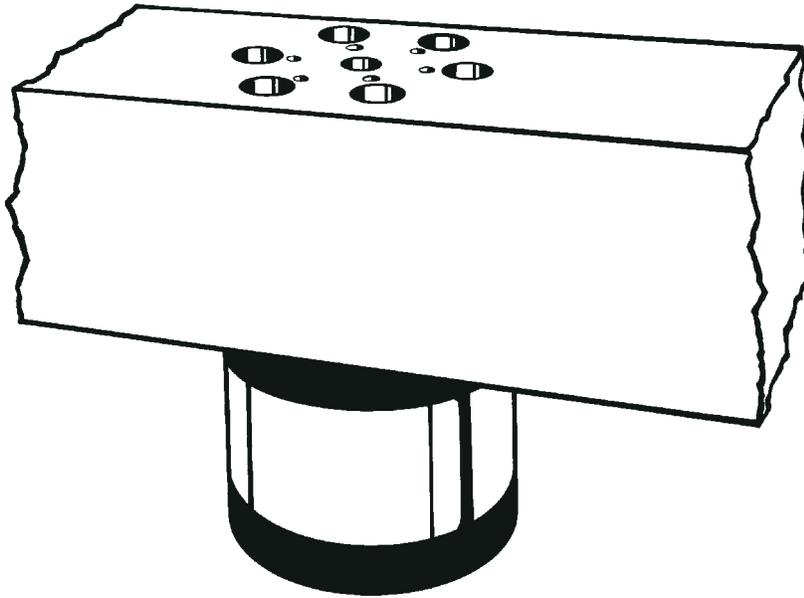


Figure 3-4. Installing "Sandwich" load cells

To use a pilgrim nut and drawbar, follow the procedure below:

- ① Ensure that all mating faces are clean.
- ② Screw the short thread of the drawbar fully into the load cell flange.
- ③ Offer up the load cell assembly to the underside of the crosshead.

Caution

Ensure that the load cell is pushed squarely from below to prevent mis-aligning the load string.

- ④ Lightly grease the base of the pilgrim nut and screw onto the drawbar. The stressing screws must be released.
- ⑤ Re-tighten the pilgrim nut using the tommy bar.
- ⑥ Tighten the stressing screws in the order 1, 3, 4, 2 until the shim gap equals that of the shim thickness within a tolerance of 0% to 10% at all points.
- ⑦ Release the stressing screws fully.
- ⑧ Re-tighten the pilgrim nut.
- ⑨ Repeat steps ⑥, ⑦ and ⑧ until there is no noticeable rotation of the pilgrim nut when tightened.
- ⑩ Tighten the stressing screws until the correct shims can be inserted, and fit the shims.
- ⑪ Release the stressing screws until they are finger-tight.

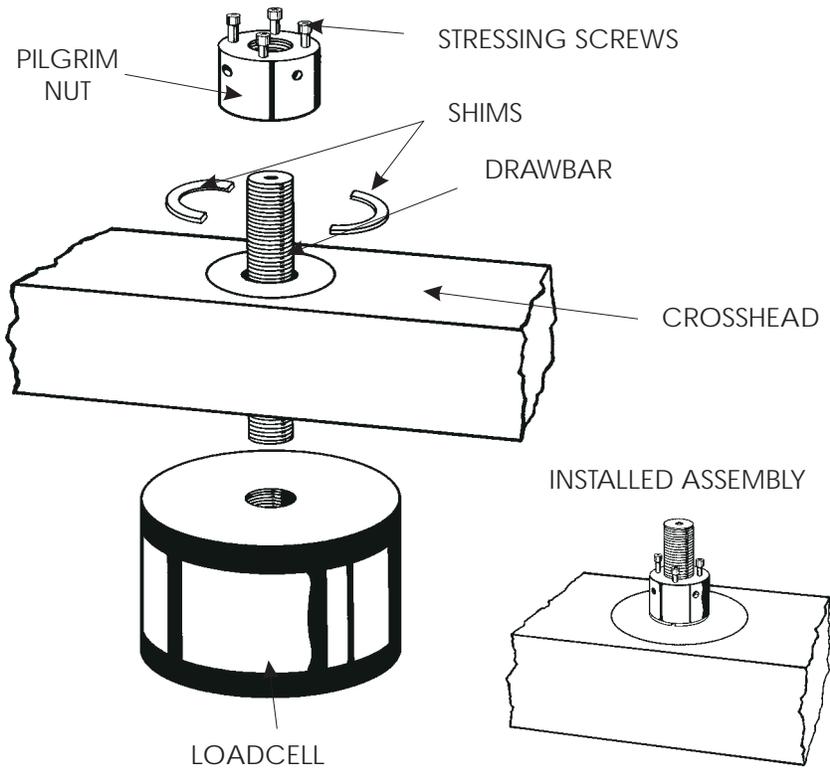
To remove the load cell:

- ① Screw down the stressing screws, in the order 1, 3, 4, 2 until the shims can just be removed from the pilgrim nut.
- ② Remove the shims and release the stressing screws.

Warning

Support the load cell from below before attempting to remove the pilgrim nut.

- 3 Support the load cell.
- 4 Unscrew the pilgrim nut using the tommy bar, then lower the load cell assembly clear of the crosshead.



Operation

Figure 3-5. Pilgrim Nut assembly

Low Profile Load Cells

Low profile load cells are bolted directly to the underside of the crosshead using four bolts as shown below in Figure 3-6.

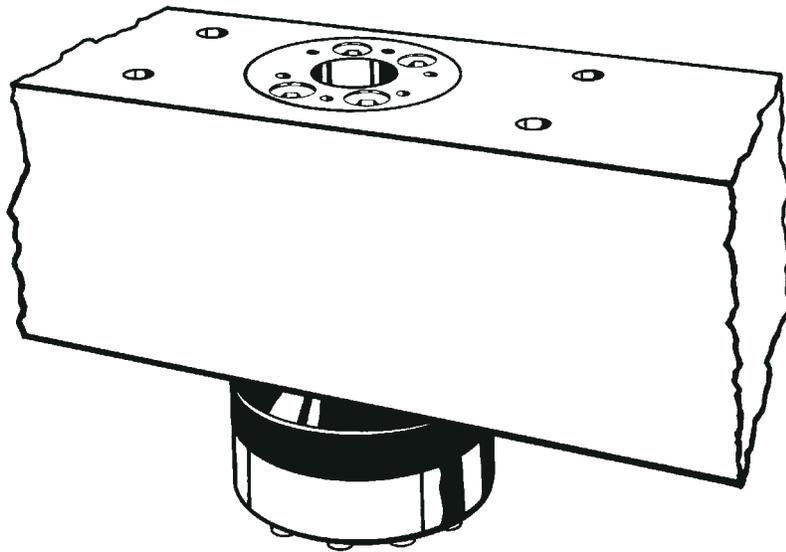


Figure 3-6. Installation of Low Profile load cell

Load String

The load string is all of the components you install between the moving crosshead and the baseplate or fixed crosshead. This includes the grips, attachment kits and the specimen. A proper connection between each component is essential for accurate test data. Any backlash in the load string components will degrade the integrity of test results for reverse stress or compression testing.

Clevis Pin Couplings

A clevis pin coupling is typically used for attaching the grips to a 4400 Series test system. Figure 3-7 illustrates a typical loadstring using clevis pin couplings. A male shank connects to a female clevis socket, which connects to either the load cell or to the baseplate. A clevis pin couples the shank and socket together. A locknut ensures that there is no end play in the grip to load frame connection.

Threaded Couplings

Figure 3-8 illustrates a threaded coupling. The attachment kit uses a female clevis socket which threads into the actuator or load cell. You eliminate any end play by initially applying a tension preload using a dummy specimen, then tightening a locknut against the load cell and the grip locknut against the grip adapter.

Preloading the Load String

Most tension components (except self-aligning couplings) may be preloaded. A preloaded loadstring will not only eliminate all backlash, but will maximise the stiffness of the loadstring and prevent locknuts working loose. Preloading is essential if conducting “reverse-stress” testing.

To preload the load string, you will have to install a specimen capable of withstanding a tensile load 10 to 15 % greater than the highest load you will be applying during your test.

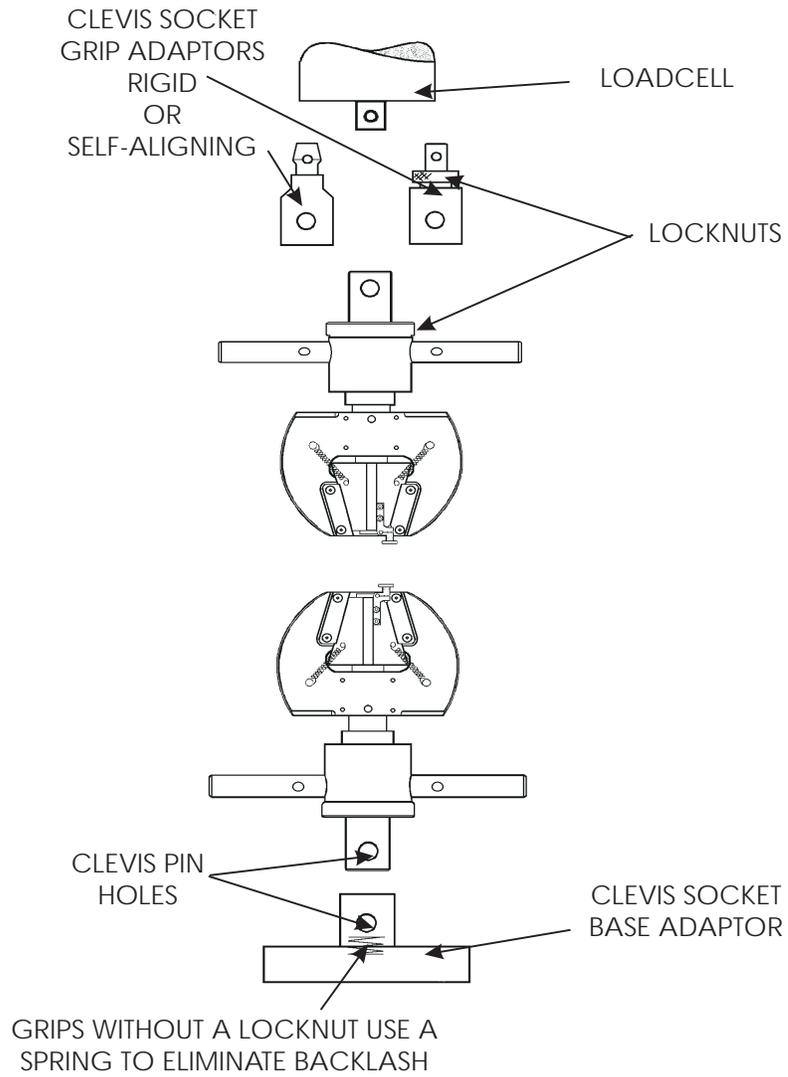
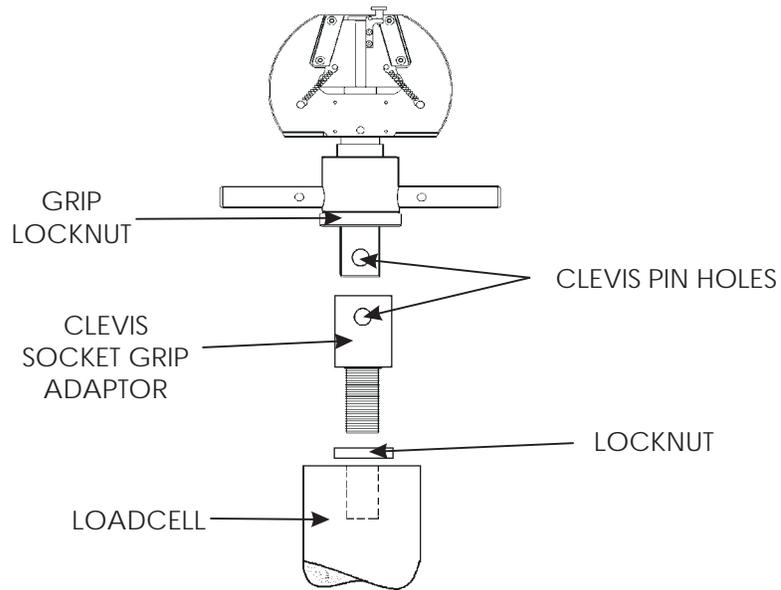


Figure 3-7. Typical Clevis Grip Installation



Operation

Figure 3-8. Threaded Grip Installation

Equipment

You need the following items:

- a pre-loading specimen capable of withstanding a tensile load 10 to 15% greater than the highest test load.
- spanner wrench, (1/4 in.)

Check for the following before you preload the grips:

- The attachment kits are installed but loose.
- The **LOAD** channel indicates a zero load.

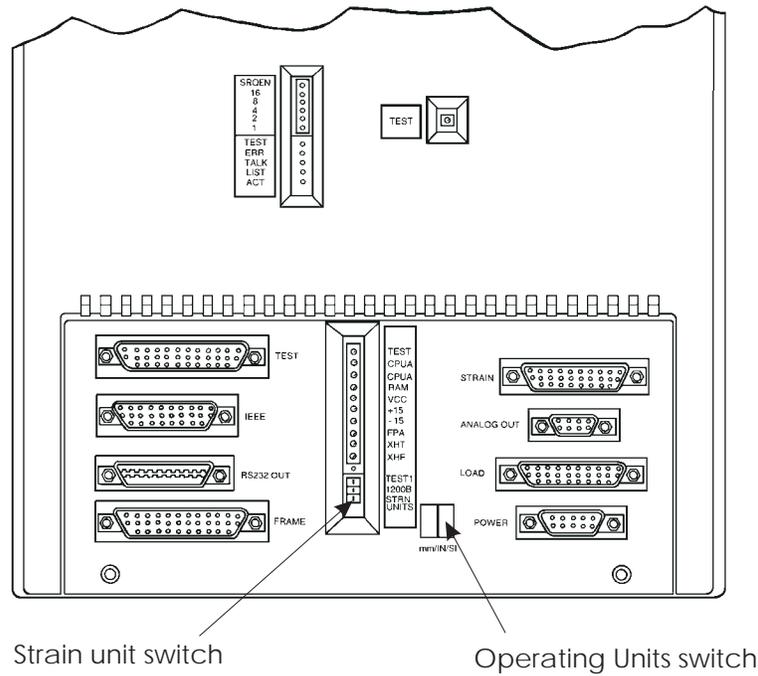
Procedure

- (a) Fit the pre-load specimen.
- (b) Set the control electronics for a tensile load 10 to 15% greater than the highest load you will be applying during your test.
- (c) Using the spanner wrench, turn each locknut against the mounting device (load cell or baseplate clevis).
- (d) Set the electronic controls for a zero load.
- (e) Remove the specimen.

You must remove the load string preload before removing the grips from the system. To remove the load string preload, you will have to re-install the pre-load specimen and reverse the above procedure.

Selecting Operating Units

The 4400 Series testing systems can be operated in either English units (inches and pounds), metric (millimetres and kilograms) or SI (millimetres and kN), depending upon the position of the switch shown in Figure 3-9 below.



Operation

Figure 3-9. Operating Units switch

You should normally set the units switch before turning the system on. When power is applied, the units selected are shown by the units indicator on the main panel. If this has been changed, the main panel display shows “LOSS”.

Note: You must re-calibrate the load and strain channels and reset the electronic limits if "LOSS" appears on the display.

If you change units while the system is powered up, the units indicator will not change. You must perform one of the following to make the units change valid:

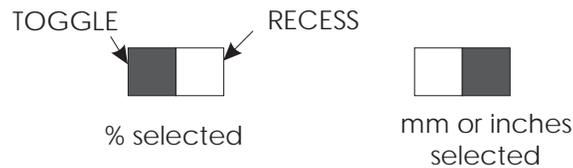
- Turn the main power off then on.
- Enter the system reset sequence: press [S1], then [0] then [ENTER].
- Enter the "warm start" sequence: press [S1] then [1] then [ENTER].

The main display will show "LOSS".

Note: You must re-calibrate the load and strain channels and reset the electronic limits.

Strain Units

The position of the DIP switch shown in Figure 3-9 must be altered to change the default strain units setting from % to mm or inches, depending upon the system units set.



Note: Series IX software needs the strain units set to %.

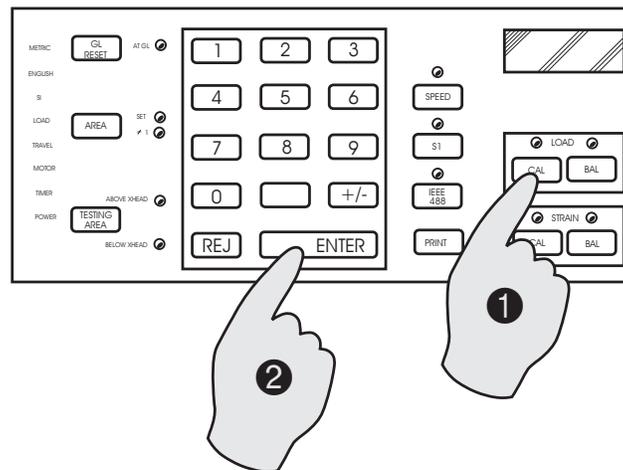
Setting Up a Test

Calibrating and Balancing Load

Calibration

Calibrate the load cell and any optional strain transducers at least once a day.

Do not calibrate until power has been on for at least 15 minutes.



Operation

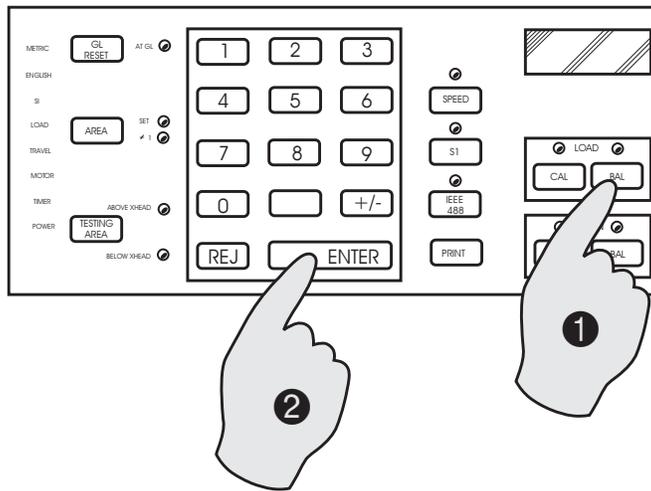
- | Action | Result |
|------------------------------------|---|
| <p>① Press LOAD CAL key</p> | <p>Main panel display shows cell maximum capacity.
 LOAD CAL indicator illuminates.</p> |
| <p>② Press ENTER key</p> | <p>After 6 seconds:
 LOAD CAL indicator goes out.
 Main panel display goes blank.
 LOAD display shown 0000.</p> |

Balancing

Re-balance the load cell each time you replace grips or fixtures.

Make sure there is no load applied to the load cell other than the weight of the grips or test fixtures.

Do not balance until power has been on for at least 15 minutes.



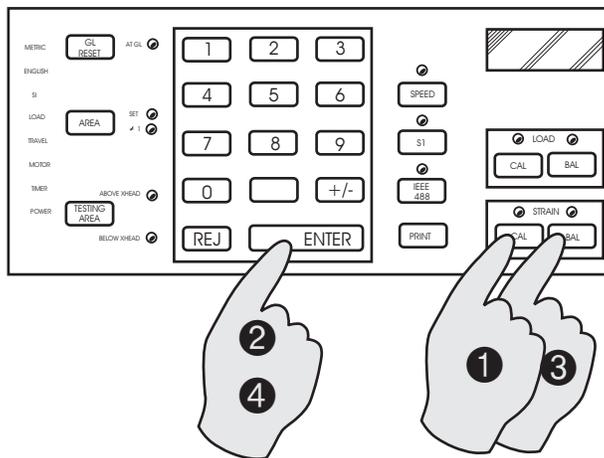
- | Action | Result |
|------------------------------------|---|
| <p>① Press LOAD BAL key</p> | <p>LOAD BAL indicator lights.</p> |
| <p>② Press ENTER key</p> | <p>After 3 seconds:
LOAD BAL indicator goes out.</p> |

Calibrating and Balancing Strain

There are several different methods of calibrating and balancing the strain channel, depending upon the type of extensometer to be used.

Self-identifying extensometers

Set the extensometer to gauge length.



- | | Action | Result |
|----------|-----------------------------|---|
| 1 | Press STRAIN CAL key | STRAIN CAL indicator lights. |
| 2 | Press ENTER key | After 3 seconds:
STRAIN CAL indicator goes out. |
|
 | | |
| 3 | Press STRAIN BAL key | STRAIN BAL indicator lights. |
| 4 | Press ENTER key | After 3 seconds:
STRAIN BAL indicator goes out. |

Clip the extensometer onto the specimen and perform the following procedure to balance the extensometer.

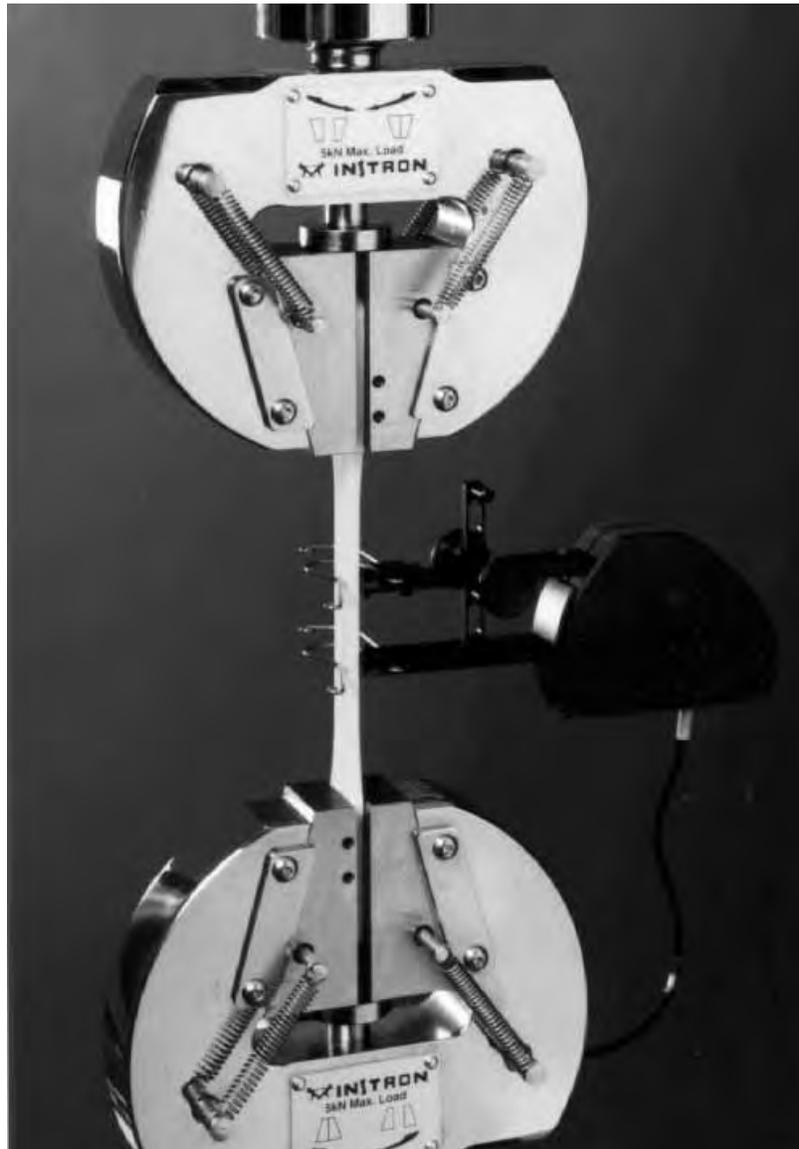
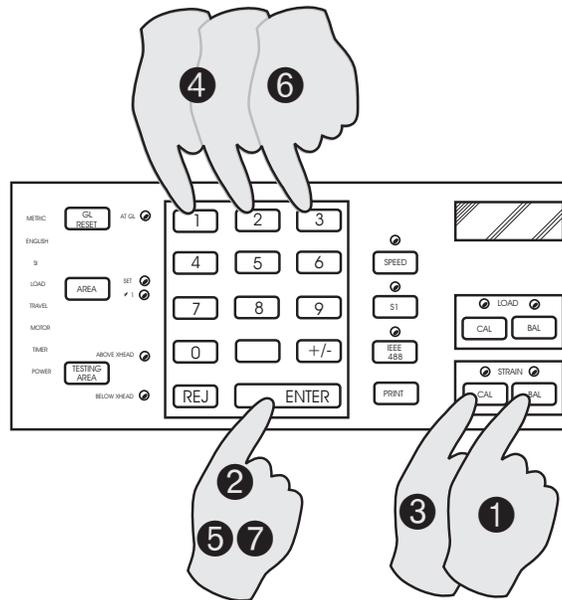


Figure 3-10. Example of a self-identifying extensometer

Manual Calibration

Fit the extensometer to the calibration fixture and set the extensometer arms to gauge length.



Operation

- | 1 | Action | Result |
|--|-----------------------------|---|
| 1 | Press STRAIN BAL key | STRAIN BAL indicator lights. |
| 2 | Press ENTER key | After 3 seconds:
STRAIN BAL indicator goes out. |
| Set the calibration fixture so that the extensometer arms are at full scale. | | |
| 3 | Press STRAIN CAL key | STRAIN CAL indicator lights. |

- ④ Enter the Full Scale value of the extensometer in either mm, inches or %, depending upon which units are selected for the Strain channel
- ⑤ Press **ENTER** key
- ⑥ Enter the calibration point value (same as the Full Scale value) of the extensometer.
- ⑦ Press **ENTER** key

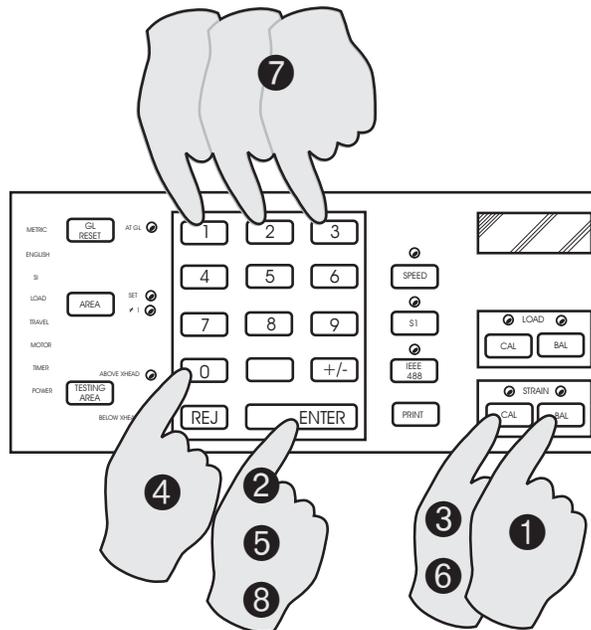
Return the calibration fixture to the extensometer gauge length and repeat steps ① and ② to re-balance the strain channel, if required.

Calibrating a Long Travel extensometer in %

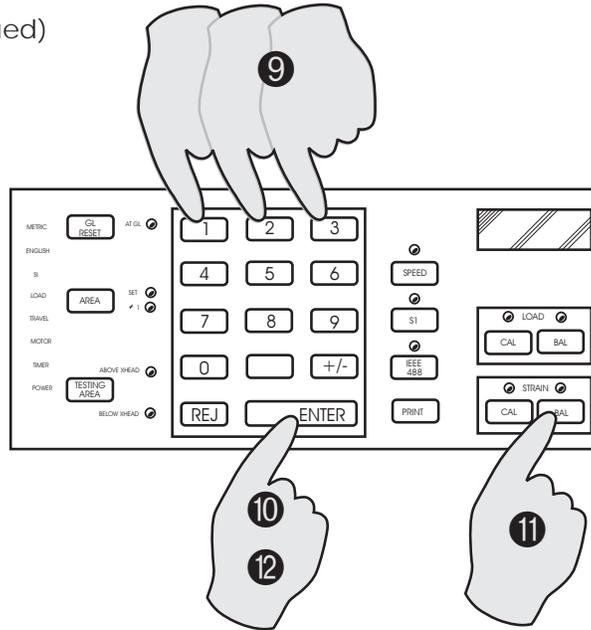
Note that the 4400 system must be set to % units for Strain.

- ① Press **STRAIN BAL** key **STRAIN BAL** indicator lights.
- ② Press **ENTER** key After 3 seconds:
STRAIN BAL indicator goes out.
- ③ Press **STRAIN CAL** key **STRAIN CAL** indicator lights.
- ④ Press **0** on the keypad
- ⑤ Press **ENTER** key
- ⑥ Press **STRAIN CAL** key

Operation



(continued)



- 7 Enter the Full Scale value of the extnsometer in %, based on the gauge length setting and a maximum travel of 250mm.
- 8 Press **ENTER** key After 3 seconds: **STRAIN CAL** indicator goes out.
- 9 Enter the calibration point value (same as the Full Scale value) of the extnsometer.

- 10 Press **ENTER** key

To re-balance the extensometer:

- 11 Press the **STRAIN BAL** key
- 12 Press **ENTER** key

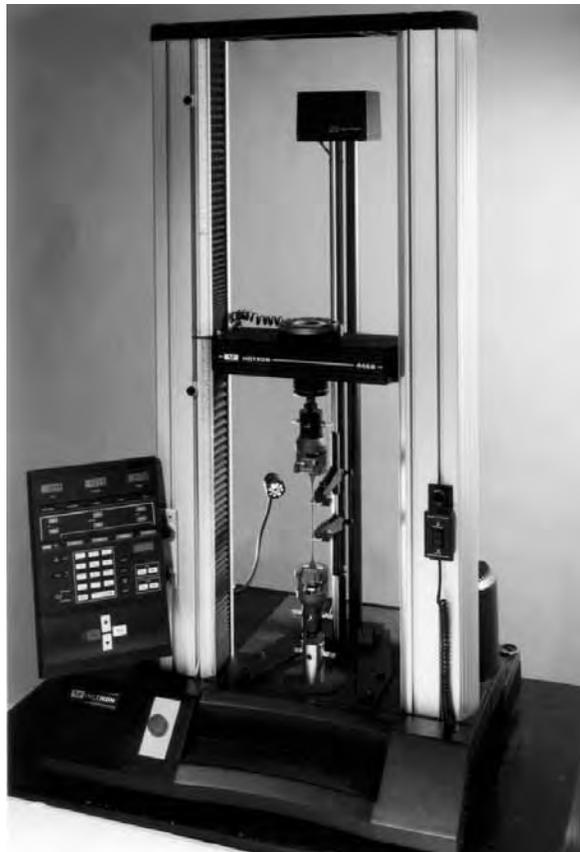


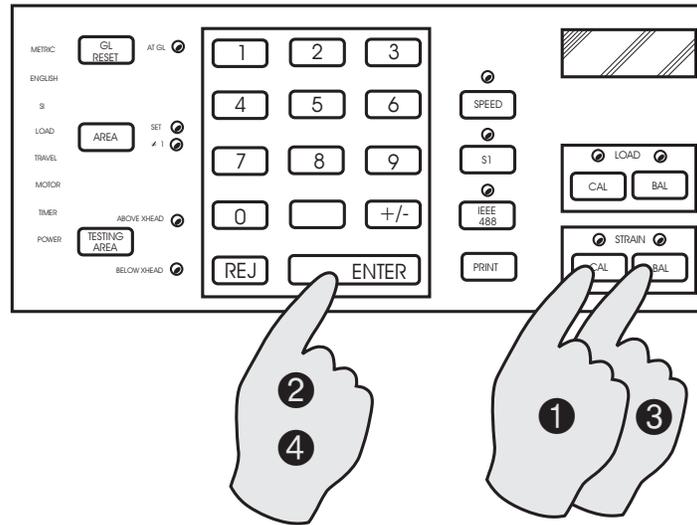
Figure 3-11. Long Travel Extensometer

Operation

Calibrating a Long Travel extensometer in mm or inches

Note that the 4400 system must be set to mm or inch units for Strain.

Set the extensometer arms to the gauge length.



- | | Action | Result |
|---|-----------------------------|---|
| ① | Press STRAIN CAL key | STRAIN CAL indicator lights. |
| ② | Press ENTER key | After 3 seconds:
STRAIN CAL indicator goes out. |

Balancing

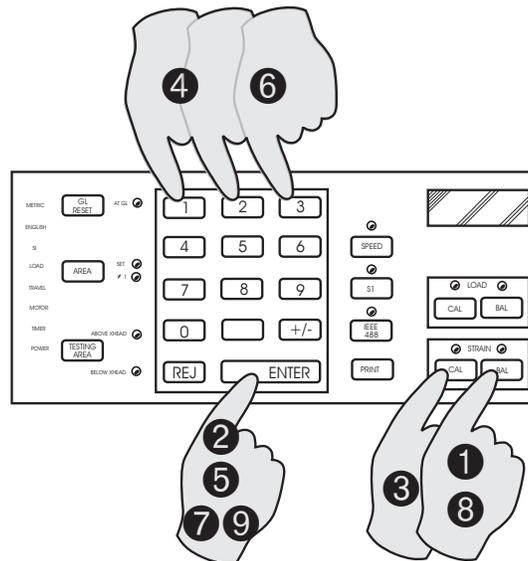
Set the extensometer arms to the gauge length on the specimen.

- | | | |
|---|-----------------------------|---|
| ③ | Press STRAIN BAL key | STRAIN BAL indicator lights. |
| ④ | Press ENTER key | After 3 seconds:
STRAIN CAL indicator goes out. |

Calibrating a DC output extensometer e.g. Optical extensometer

The 4400 console must be set to % strain units and the output of the extensometer must be in %.

Output zero from the extensometer.



- | Action | Result |
|-------------------------------|---|
| ① Press STRAIN BAL key | STRAIN BAL indicator lights. |
| ② Press ENTER key | After 3 seconds:
STRAIN BAL indicator goes out. |

Output full scale from the extensometer and hold this output.

- | | |
|---|-------------------------------------|
| ③ Press STRAIN CAL key | STRAIN CAL indicator lights. |
| ④ Enter the Full Scale value of the extensometer. | |

- ⑤ Press **ENTER** key After 3 seconds:
STRAIN CAL indicator goes out.
- ⑥ Enter the calibration point value (same as the Full Scale value) of the extensometer.
- ⑦ Press **ENTER** key

Output zero from the extensometer.

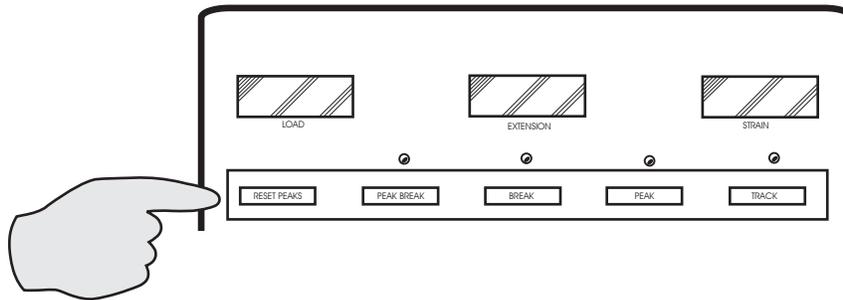
- ⑧ Press **STRAIN BAL** key **STRAIN BAL** indicator lights.
- ⑨ Press **ENTER** key After 3 seconds:
STRAIN BAL indicator goes out.



Figure 3-12. Optical Extensometer

Setting the Displays

Note: When you are using Area and it is set to a value other than 1.000, the load display shows real load divided by the cross-sectional area value you have entered. This gives you the reading in terms of stress.



Operation

Action	Result
Press TRACK key	Displays show instantaneous values of load, extension and strain during the test.
or	
Press PEAK key	Displays show values of load, extension and strain that occur at the peak load point of a test.
or	
Press BREAK key	Displays show values of load, extension and strain that occur at the specimen break point.
or	

Press **PEAK
BREAK** key

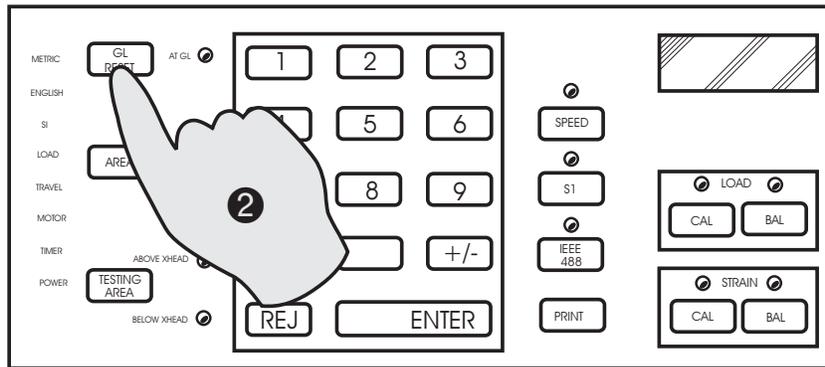
Load display shows the peak load value, extension and strain displays show the values that occur at the specimen break point.

Press **RESET
PEAKS** key

During a test, resets stored peak values to current values, then updates the values at the next peak load.

Setting the Gauge Length Position

Setting a gauge length position ensures that all your tests start from the same point and with the same initial distance between the grips or fixtures.



- | Action | Result |
|--|---|
| <p>① Use the JOG keys (described on page 2-14) to move the crosshead to the desired starting point.</p> | Gauge length position established. |
| <p>② Press GL RESET key.</p> | Gauge length position entered in system memory.
AT GL indicator lights. |

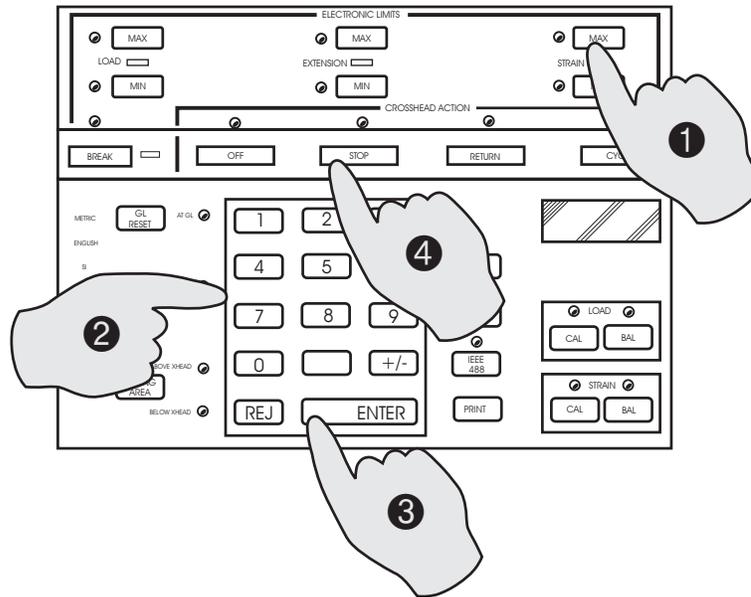


Setting Transducer Limits

Calibrate the load and strain channels before you set their limits.

You must reset limits if you change the system operating units.

When Area is in use, the load limit values are based on $\frac{\text{real load}}{\text{cross-sectional area}}$ (stress), not actual load.



- | Action | Result |
|---|--|
| <p>1 Press the key for the required limit; MAX. or MIN. for LOAD, EXTENSION or STRAIN.</p> | <p>Relevant indicator lights.
Current limit value displayed.</p> |

- ② Use the numeric keypad to enter the new limit value. Displayed value flashes.
- ③ Press the **ENTER** key Displayed value stops flashing.
- ④ Press an **ACTION** key for the limit. **Action** and **Status** indicators light for the selected limit and action.

Note: When entering negative values for limits such as in a compression test, the MAX value is always the least negative e.g. to set limits of 1 kN and 2 kN compressive load, MAX is set to -1 kN and MIN is set to -2 kN.

Mechanical Limit Stops

The mechanical crosshead travel limits stops are an additional safety feature which you should use. If a system failure prevents the crosshead from stopping automatically at gauge length or another electronic limit, the travel limit stops will be contacted by the crosshead actuator bar, a limit switch will open and the crosshead will stop.

Set the upper limit stop to a point just beyond the expected maximum travel in the UP direction for tension testing, or just before the gauge length when compression testing.

Set the lower limit stop to a point just beyond the expected maximum travel in the DOWN direction when compression testing, or just before gauge length when tension testing.

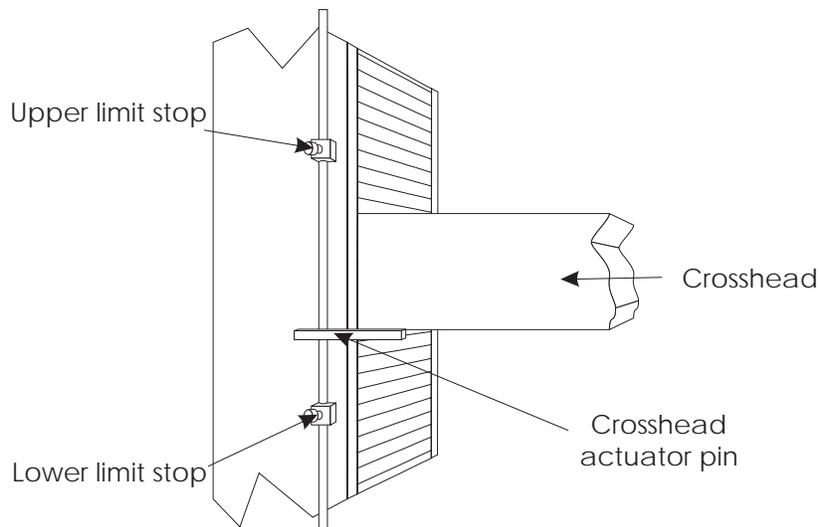
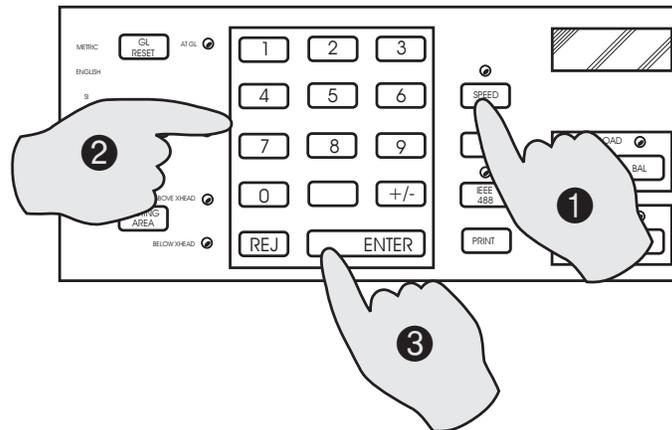


Figure 3-13. Mechanical Limit Stops

Setting Crosshead Speed

You can change the crosshead speed at any time before or during a test.



- | Action | Result |
|--|---------------------------------------|
| ① Press the SPEED key | The current speed value is displayed. |
| ② Use the numeric keypad to enter the new speed value. | Displayed value flashes. |
| ③ Press the ENTER key | Displayed value stops flashing. |

Setting Area

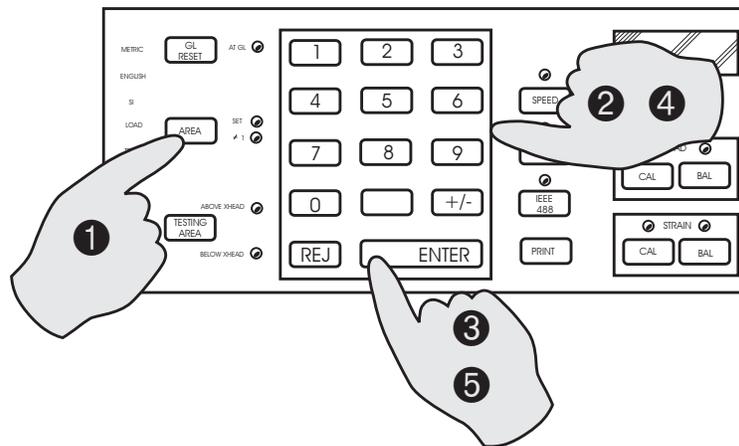
Pressing the Area key lets you enter a value for the cross-sectional area of your specimen and thus displays the load signal in terms of stress (load/area).

You enter cross-sectional area values in scientific notation; for example, an area of $0.156 \text{ cm}^2 = 1.56 \times 10^{-1} \text{ cm}^2$ and is entered as 1.56E-01.

Caution

Determine the maximum allowable stress for the load cell in use to avoid overloads when using Area.

Determine load limit settings in terms of stress to avoid overloads when using Area.



- | Action | Result |
|-------------------------------------|--|
| <p>① Press the AREA key.</p> | <p>SET indicator lights.
The current area value is displayed.</p> |

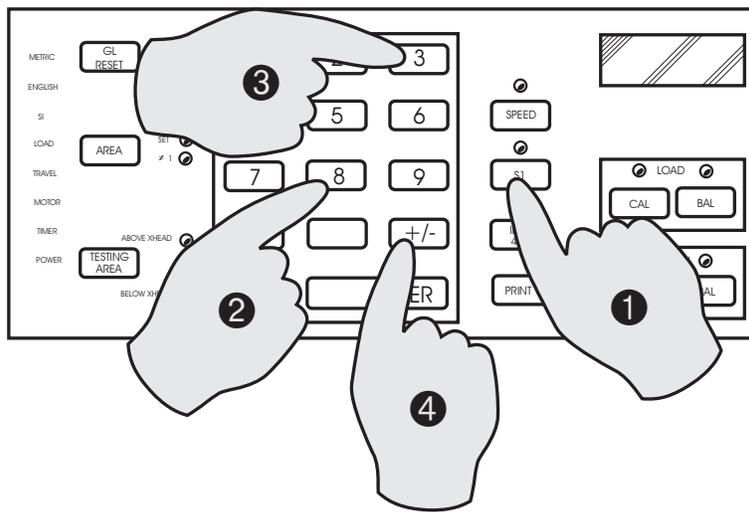
- ② Use the numeric keypad to enter the new area value. Displayed value flashes.
- ③ Press the **ENTER** key. If number entered is not 1 and exponent is not E00, the **≠1** indicator lights. Displayed value changes to show E and two digits.
- ④ Use the numeric keypad to enter the new area exponent value. Displayed value flashes.
- ⑤ Press the **ENTER** key. Displayed value stops flashing. Value entered in Step ② appears.

Note Pressing **ENTER** while the **AREA SET** indicator is lit toggles the display between the area value and its exponent value.

Cycle Count and Pip Options

Setting Cycle Count/Pip Display

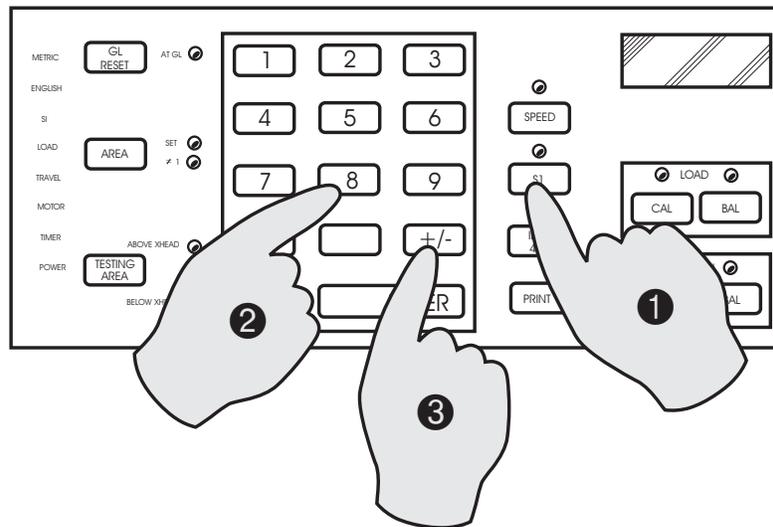
You can set the system to display the number of crosshead cycles or the number of pip events in a test.



Action	Result
① Press the S1 key	Display shows SL .
② Press the 8 key	Display shows SL 8 (enabled) or SL- 8 (disabled).
③ Press the 3 key	Display shows S8 3 (pip count) or S8 - 3 (cycle count).
④ Press the +/- key	To toggle between pip count and cycle count displays.

Setting Cycle Count/Pip Count Printout

You can set the system to print the cycle count and pip count of the test.



Operation

- | ① Action | Result |
|---------------------|--|
| ① Press the S1 key | Display shows SL. |
| ② Press the 8 key | Display shows SL 8 (enabled) or SL-8 (disabled). |
| ③ Press the +/- key | To toggle between enabled and disabled states. |

Chapter 4

System Options

Outline

- Recording Devices..... Page 4-1
- Preset Point and Energy Options..... Page 4-6

This chapter details setting up the optional functions on your testing system. You can set up preset points at which the system reports the values of load and energy. You can also set the system to count the number of test cycles and to capture data when a manual event (PIP) is triggered from a simple switch closure.



Recording Devices

There are three different types of recording device which can be used with your 4400 system. These are described in the following sections.

Strip Chart Recorder

The optional strip chart recorder produces a plot of an input signal, load or strain, against time. The 4400 system does not provide any control functions for the recorder; it merely supplies an analog data signal which is scaled and plotted by the recorder.

The recorder can have either one or two input channels. If it has one input channel it should always be Load. If the recorder has two channels, Strain should always be applied to Channel 2.

X-Y Plotter

The optional X-Y plotter is another type of recorder that plots two variables against each other. Unlike the strip chart recorder, the X-Y plotter's chart remains stationary and plots are made with a moving pen. Load versus Strain, Load versus Extension and Load versus Time are common plots that can be produced with this recorder.

The X-Y plotter has single-range X and Y axes which required -10 to +10 Vdc input signals for full scale. The load signal is applied to the Y axis and is automatically ranged to full scale. The X axis can be set to track an extensometer's signal or the recorder's internal timebase. An event marker can also be used through a PIP contact on the rear panel.

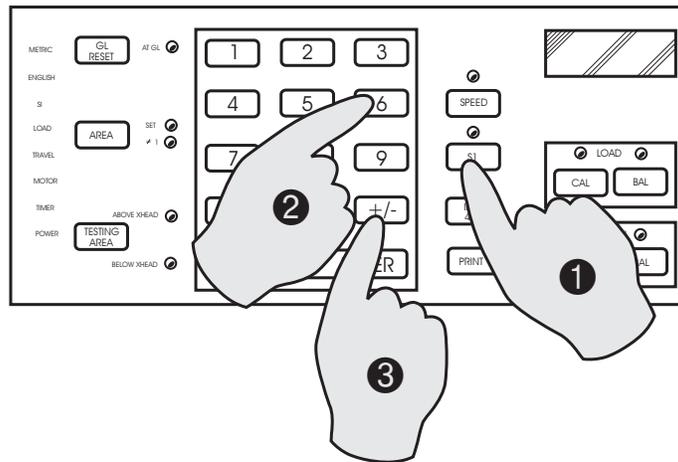
As for the strip chart recorder, the 4400 system does not provide any control functions for the recorder; it merely supplies an analog data signal which is scaled and plotted by the recorder.

Dot Matrix Printer

The optional dot matrix printer provides a hard copy record of test parameters and results. The printer features up to 80 characters on a line, printing at a rate of about 100 characters per second. The printout includes the name, value and units of several parameters.

To obtain a printout at any time, press the **PRINT** key.

To obtain a printout automatically at the end of a test, enter the key sequence shown below.



- | Action | Result |
|----------------------------|--|
| ① Press the S1 key | Display shows S1. |
| ② Press the 6 key | Display shows SL 6 (enabled) or SL-6 (disabled). |
| ③ Press the +/- key | To toggle between enabled and disabled states. |

Note All crosshead commands are locked out during a printout.

System Options

Printout Format

The printer output consists of up to nine lines and five fields, depending upon parameters and actions selected below:

- Line 1 indicates the current active units for Load, Extension, Strain and Energy. If Strain is not used the Strain field (No. 4) is omitted.
- Line 2 lists Peak data.
- Line 3 lists Break data. If specimen break did not occur line 3 is omitted.
- Line 4 lists Preset Point 1 data. If Preset Points are suppressed lines 4, 5 and 6 are omitted.
- Line 5 lists Preset Point 2 data. If Preset Points are suppressed lines 4, 5 and 6 are omitted.
- Line 6 lists Preset Point 3 data. If Preset Points are suppressed lines 4, 5 and 6 are omitted.
- Line 7 Crosshead speed and Area.
- Line 8 Energy (total). If Energy is suppressed the Energy field (No. 5) and line 8 are omitted.
- Line 9 Cycle Count / Pip Count.

Printer Units

The units that appear on a printout depend upon the selection of operating units as described on page 3-14. The printed units for Strain depend upon the extensometer used and the strain operating mode.

Extensometer type	Strain mode	Strain units
Self-identifying	Percent Displacement (English) Displacement (metric)	% mils mm
Non self-identifying	All	SN (ratio of reading between zero and full-scale)

Besides the operating units, the printed units for Energy and Preset Points depend upon the independent variable (extension or strain) and, if strain is used, the extensometer type (self-identifying or not). The units that appear in the Energy field printout and for Total Energy are shown below:

Extension	Extensometer type	Energy units
English	Not applicable	lb x Extension inches/area (Notes 1 and 3 below)
Metric		kgf x Extension mm/area
SI		kN x Extension mm/area

- Notes:*
1. When a non-self-identifying loadcell is used, "LD" prints instead of "lb", "kgf" or "kN".
 2. If Strain 2 is the active channel "S2" prints instead of "S1".
 3. The units for Energy and Total Energy prints showing division by "A" only when Area is set equal to 1.000.
 4. When a non-self-identifying extensometer is used "SN" prints instead of "mm" or "mils".

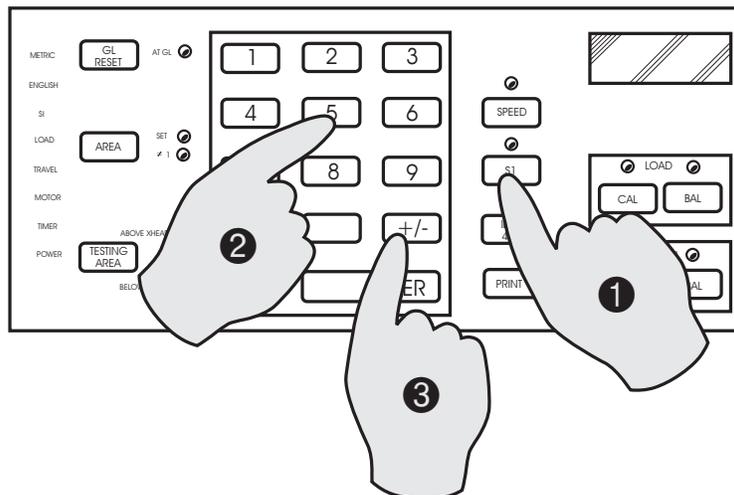


Preset Point and Energy Options

These functions are only available when you are using a dot matrix printer.

Setting Preset Point Channel

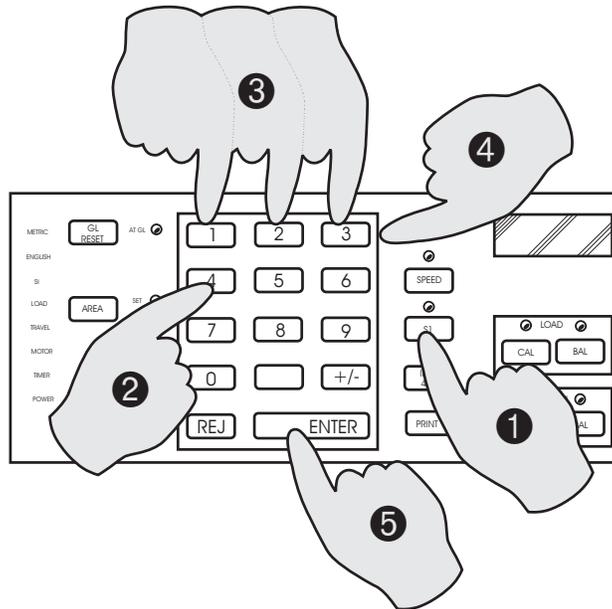
You can set the channel, extension or strain, that you wish to use to establish preset points during your test.



- | Action | Result |
|-----------------|---|
| ① Press S1 key | Display shows SL. |
| ② Press 5 key | Display shows current channel: SL 5 (extension) or SL-5 (strain). |
| ③ Press +/- key | Toggles between SL 5 (extension) or SL-5 (strain). |

Setting Preset Point Values

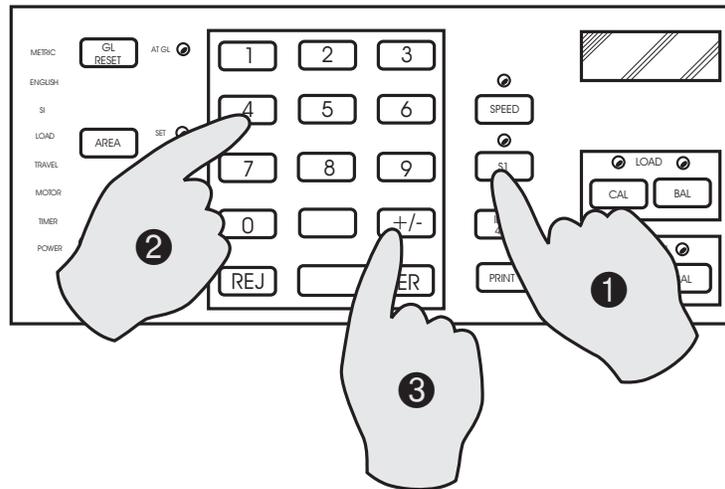
You can set up to three separate preset points on the selected channel at which the system calculates load and energy.



- | Action | Result |
|--|--|
| ① Press S1 key | Display shows SL. |
| ② Press 4 key | Display shows SL 4 (energy print enabled) or SL-4 (energy print disabled). |
| ③ Press 1 or 2 or 3 key | Select Preset Point 1, 2, or 3. Display shows current value. |
| ④ Use the numeric keypad to enter the new limit value. | Displayed value flashes. |
| ⑤ Press ENTER key | Displayed value stops flashing. |

Setting Preset Point Printout

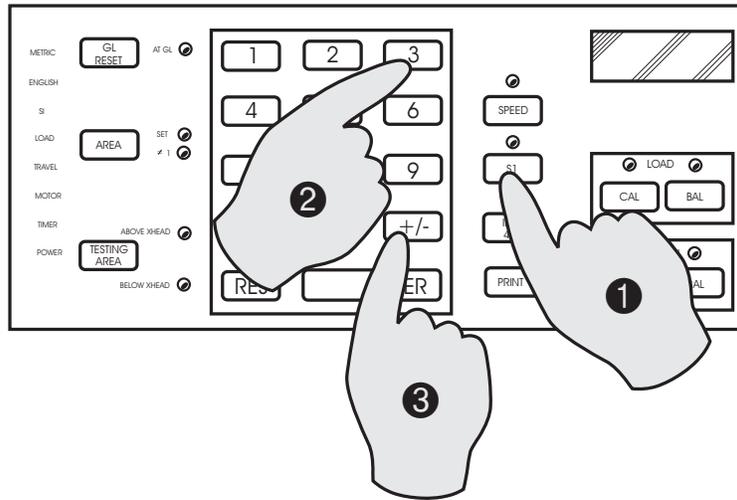
You can set the system to print the load and energy values at the preset points.



	Action	Result
①	Press S1 key	Display shows SL .
②	Press 4 key	Display shows SL 4 (enabled) or SL-4 (disabled).
③	Press +/- key	To toggle between enabled and disabled states.

Setting Energy Printout

You can set the system to print the total energy value of the test.



- | | Action | Result |
|---|----------------------|---|
| ❶ | Press S1 key | Display shows SL . |
| ❷ | Press 3 key | Display shows SL 3 (enabled) or SL- 3 (disabled). |
| ❸ | Press +/- key | To toggle between enabled and disabled states. |



